

## Methodology for counting client numbers as shown within IMS reporting.

IMS is primarily used for the recording of 'non-structured' activity (also known as 'Tier 2' activity), therefore it does not include a 'discharge date'. Instead clients are counted as 'active' if they have any activity recored during the reporting period.

For activity any one of the following activity types are included; Brief Intervention, a Needle Exchange or Needle Return visit, an onward Referral, a Wellbeing Review.

The diagram below gives an example of six different indiviudals accessing one service provider over a three year period, and illustrates the number of clients that would appear on the quarterly and annual reports for this service.

	Activity	Activity Year 1				Year 2				Year 3			
Client A	Brief Interv Needle Ex Referral Wellbeing	Apr May Jun 2 1 1	▶ 2 ▶ 3 ▶ 3	1	Jan Feb Mar  1 2 2 2 1	Apr May Jun 1 1 1 1 3 3 3		Oct Nov Dec  2 3  2 1 1	Jan Feb Mar  3 1 1	Apr May Jun  3	Jul Aug Sep	Oct Nov Dec  1 1 1 1	Jan Feb Mar
Client B	Brief Interv Needle Ex Referral Wellbeing	<b>№</b> 1	1	3 1	2 1 3	2 2 2 2 1 1 1	1 3	► 3  ► 3  ► 1	2 ≥ 3 ≥ 2	3 1 1 3 1 1 1	1 3	2 3 1 1 1	1 ≥ 2
Client C	Brief Interv Needle Ex Referral Wellbeing	1			1 1	<b>1</b> 1	1	1	1 1	1 1 1	1 1 1	1	·
Client D	Brief Interv Needle Ex Referral Wellbeing	<b>P</b> 1	▶ 3	2									
Client E	Brief Interv Needle Ex Referral Wellbeing	<b>\</b> 1	2		<b>1</b> 1			1 1	<b>\</b> 1		▶ 1 ▶ 2	▶ 2	
Client F	Brief Interv  Needle Ex  Referral  Wellbeing									▶ 3 ▶ 1	. 3 3		
		Y1 Q1	Y1 Q2	Y1 Q3	Y1 Q4	Y2 Q1	Y2 Q2	Y2 Q3	Y2 Q4	Y3 Q1	Y3 Q2	Y3 Q3	Y3 Q4
Quarterly Reporting Figures	Clients	5	5	4	4	3	3	4	4	4	4	4	3
		Q1 YTD	Q2 YTD	Q3 YTD	Year 1	Q1 YTD	Q2 YTD	Q3 YTD	Year 2	Q1 YTD	Q2 YTD	Q3 YTD	Year 3
Year to date / Annual Reporting	Clients	5	5	5	5	3	3	4	4	4	5	5	5