IMS ASSESSMENTS

It is important that IMS assessment information is routinely captured for all your clients. This allows for accurate reporting of the clients using your service and assists commissioners when planning service provision. However there are some IMS clients who have never had an IMS assessment completed. While we do encourage the completion of the full IMS assessment page we realise this might not always be possible, so if your service has the optional *Quick Assessment* feature enabled, a pop up window will appear after you enter a new syringe exchange *transaction* or new *intervention* for any client who has had never previously had an assessment.

QUICK ASSESSMENT WINDOW

This popup window only appears if the client has **no** assessment and **after** you have saved a new transaction or intervention. The *Quick Assessment* includes only the mandatory items from the IMS assessment (plus postcode). The minimum response required to complete the quick assessment is to select a *Substance 1*, and then click *Save*. However you are encouraged to update all the fields on the quick assessment.

You will need to select a response for **Substance 1** This is the only mandatory field which does not have a pre-populated response.

- ***Accommodation***
- ***Employment***
- ***Parental Status***
- ***Condition/Disability1***

These items are all pre-populated with **Not/Known,** but please change these to the correct option if you have this information.
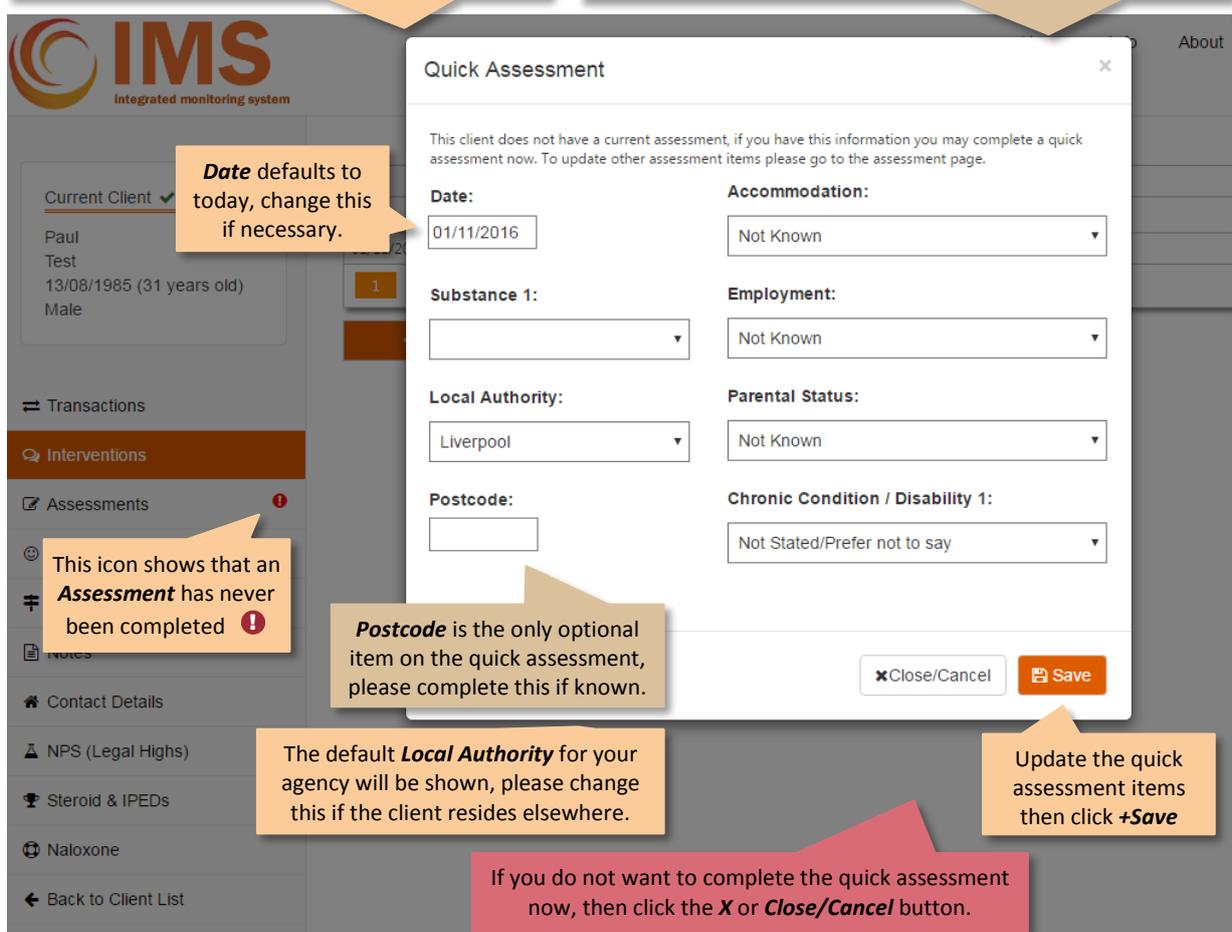
Date defaults to today, change this if necessary.

Quick Assessment

This client does not have a current assessment, if you have this information you may complete a quick assessment now. To update other assessment items please go to the assessment page.

Date: 01/11/2016

Accommodation: Not Known

Substance 1:

Employment: Not Known

Local Authority: Liverpool

Parental Status: Not Known

Postcode:

Chronic Condition / Disability 1: Not Stated/Prefer not to say

This icon shows that an *Assessment* has never been completed ❗

Postcode is the only optional item on the quick assessment, please complete this if known.

⇄ Transactions
💬 Interventions
📝 Assessments ❗
☺
≠
📄 Notes
🏠 Contact Details
⚗ NPS (Legal Highs)
🏆 Steroid & IPEDs
⊕ Naloxone
← Back to Client List

Current Client ✔
Paul
Test
13/08/1985 (31 years old)
Male

The default *Local Authority* for your agency will be shown, please change this if the client resides elsewhere.

If you do not want to complete the quick assessment now, then click the *X* or *Close/Cancel* button.

✖Close/Cancel   💾 Save

Update the quick assessment items then click *+Save*

If you wish to update other assessment items, go to the *Assessments* page to complete the client's full assessment.

INTEGRATED MONITORING SYSTEM (IMS) – QUICK ASSESSMENT   CDS.2.0

DATA ITEM	DATA DEFINITION	REQUIRED	DATA EXTRACT
QUICK ASSESSMENT	Note: The **Quick Assessment** includes only the seven mandatory items from the IMS Assessment, plus **Postcode** which is an optional field.		
Date	The date that the assessment review was completed.	Mandatory	Yes
Substance 1	Primary problem substance that the client currently uses, or has used in **the 14 days prior to this assessment.**	Mandatory	Yes
Postcode	The postcode of the client's normal place of residence.	Optional	First part +1 only
Local Authority	The local authority in which the client currently resides, as defined by their postcode of residence. If NFA the LA of the treatment provider should be used.	Mandatory	Yes
Accommodation	Accommodation status of this client **during the 14 days prior to this assessment**.	Mandatory	Yes
Employment	Main employment or income source of this client **during the 14 days prior to this assessment.**	Mandatory	Yes
Parental Status	Whether the client is a parent of children under 18, and whether they live with the client.	Mandatory	Yes
Chronic Condition / Disability 1:	Select Main/Primary Chronic Condition / Disability description from list, if not applicable select 'None' or 'Not Stated' if this is unknown or has not been asked	Mandatory	Yes